


Utilization Plan: View Plan

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D46095P: Provide Structural Repairs Sheridan Hollow Parking FacilityStatus: **Open**Estimated Cost: **\$2,699,000**

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

[Refresh](#) [Actions & Notices](#)**Utilization Plan Summary**

PROPOSAL	D46095P: Provide Structural Repairs Sheridan Hollow Parking Facility
REFERENCE	46095P
PHASE	Original, version 0
STATUS	 Approved
NOTIFICATION DATE	3/30/2023 by Shafia Booker
DUE DATE	4/5/2023 5:00 pm US/Eastern
SUBMISSION DATE	4/4/2023 by Matthew DiGesare - MWBE Compliance
REVIEW DATE	4/5/2023 by Shafia Booker
REVIEWER PUBLIC COMMENTS	<p>Your plan has been Accepted As Noted for MWBE purposes only. The MWBE goal has not been waived or lowered. All listed subcontractors and suppliers must also be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating in this project using the BDC329 form. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for review and approval (BDC329).</p> <p>Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract.</p> <p>Contact our office if you need any assistance</p>
REVIEWER PRIVATE COMMENTS	Confirmed

Award To Contract

Utilization Plan Information

ESTIMATED BID / TRANSACTION AMOUNT	\$2,699,000
PRIVATE COMMENTS	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
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P DIGESARE MECHANICAL INC	No	No	\$2,699,000	\$1,808,330 67.00%	-	View
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Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
1 AllSource Fire Supply, Inc. NAICS 423850: Sprinkler systems, fire, merchant wholesalers	1		WBE	Sub 100%		\$404,850 15.00%	\$404,850 15.00%	\$404,850 15.00%	View
1 B&T Construction Logistics, Inc.	1	No	No	Manufacturer		\$80,970 3.00%	\$80,970 3.00%	-	View
1 JHP Industrial Supply Co., Inc. NAICS 423720: Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	1		MBE	Reg. Dealer 60%		\$404,850 15.00%	\$404,850 15.00%	\$242,910 9.00%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
Overall Goal	30.00%	24.00%	-6.00% below goal	\$161,940	Waiver Request saved
<p>Being a unit price job, we do not know exactly what our numbers will be. The plan would to be buy everything from the vendors and subcontractors listed below in the effort to meet the goals, but it would be handled on each work order throughout the contract.</p> <p>PLUMBING: MBE JHP Industrial- Pipe, Valves and Fittings WBE All Source Fire - Pipe, Valves and Fittings SDVOB B&T Construction- Pipe, Valves and Fittings</p>					
MBE	15.00%	9.00%	-6.00% below goal	\$161,940	Waiver Request saved
<p>Being a unit price job, we do not know exactly what our numbers will be. The plan would to be buy everything from the vendors and subcontractors listed below in the effort to meet the goals, but it would be handled on each work order throughout the contract.</p> <p>PLUMBING: MBE JHP Industrial- Pipe, Valves and Fittings WBE All Source Fire - Pipe, Valves and Fittings SDVOB B&T Construction- Pipe, Valves and Fittings</p>					
WBE	15.00%	15.00%	Met goal		

Signature

SIGNATURE	Matthew DiGesare
TITLE	Contract Admin
ORGANIZATION	DIGESARE MECHANICAL INC

SIGNATURE DATE

4/4/2023

Additional Instructions

ADDITIONAL INSTRUCTIONS TO
VENDOR

SPECIAL INSTRUCTIONS TO VENDOR

The MWBE utilization credit for Work performed by MWBEs will be determined as follows:

a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows:

i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE.

ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE.

iii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped.

iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer.

v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

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